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PRESS RELEASE

Contact Information:

Shelley Buresh, APT US&C Executive Director

shelley@aptusc.org; 989-820-5205

City of Greenfield, IN Official Recognized for National Certification Achievement

Lori Elmore, Clerk-Treasurer, with the City of Greenfield was awarded certification of the Advanced Certified Public Funds Investment Manager (ACPFIM) Certification from the Association of Public Treasurers of the United States and Canada (APT US&C).

The nationally recognized ACPFIM program is designed to provide treasury professionals with the confidence and knowledge to better manage investments on behalf of their municipalities and clients. The ACPFIM is awarded to approximately 50 individuals annually.

To achieve certification of the ACPFIM individuals must demonstrate continued investment education training every five years. To qualify for the ACPFIM, individuals must first earn the CPFIM certification by completing a comprehensive training program and successfully passing an exam on training objectives components: identifying and understanding investment options; how and where to buy investments; establishing internal controls and developing procedures; identifying and mitigating risk in a portfolio; quantifying and reporting safety measures; understanding liquidity needs and yield calculations; managing and forecasting investments; and implementing and monitoring strategy. To earn the ACPFIM individuals must further their instruction on investment analysis, strategy, and implementation and successfully pass the advanced training exam.

APT US&C is a national organization formed in 1967. It was founded to support public treasury managers, financial officers, and private sector representatives with quality treasury management education and training, professional certifications, and peer networking opportunities to strengthen their ability to serve the public.

Additional information on APT US&C can be found at www.APTUSC.org.

www.aptusc.org

Post Office Box 591 · Tawas City, MI 48764-0591 · (p) 989-820-5205 · (f) 989-305-6495